**INTEREST RATES MARKET NOTICE**

**Date: 12 September 2022**

**Subject:** New Financial Instrument Listing

***(*INVESTEC BANK LIMITED – “IVC227”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 13 September 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IVC227

**Nominal Issued** R220,000,000.00

**Issue Price** 100%

**Coupon** 8.77% NACQ for the period beginning on and including the Issue Date to and excluding the Optional Redemption Call Date (Call); and (3 Month JIBAR as at 13 Jan 2024 plus 1.70%) the period beginning on and including the Optional Redemption Call Date (Call) until but excluding the Final Maturity Date

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 13 January 2025

**Books Close Date** 4 January, 4 April, 4 July, 4 October

**Interest Payment Date(s)** 13 January, 13 April, 13 July, 13 October

**Last Day to Register** By 17:00 on3 January, 3 April, 3 July, 3 October

**Issue Date** 13 September 2022

**Date Convention** Following

**Interest Commencement Date** 13 September 2022

**First Interest Payment Date** 13 October 2022

**Call / Step Up Conversion Date** 13 January 2024

**ISIN No.** ZAG000189812

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC227%20PricingSupplement1309.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC227%20PricingSupplement1309.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec Bank Ltd

Corporate Actions JSE 011 5207000